

FINANCE

MAJOR SKILLS GUIDE



What is this program?

A finance degree from JSOM provides students with empirical and theoretical training in financial decision making. Students will learn the quantitative and problem-solving skills required to analyze financial information.

Career Paths

Asset Management

Wealth management for individuals or asset management for institutions.

Banking

Choose a sell-side career either in commercial or investment banking.

Corporate Finance

Roles include budgeting, planning, & forecasting for major companies.

Equity Research

Analyze companies to make buy or sell recommendation to investors.

Risk Management & Insurance

Analyze and manage risk for companies or individuals.

Investments

Buy-side careers include working for hedge funds, private equity, or venture capital.

Real Estate

Explore commercial or residential real estate.

Stock Broker

Buy or sell securities for retail or institutional investors.

Skills

HARD

- Excel Proficiency
- Financial Modeling
- Fundamental finance technical knowledge

SOFT

- Effective communication
- Relationship management
- Project management

Recruiters Tip

Networking is the single most important thing you can do to get a career in finance.

Certifications



CFA
Chartered Financial Analyst



Series 7 License
General Securities
Representative Exam



Excel Certification

CFP BOARD

CFP
Certified Financial Planner

Recruiters Tip

Preparing for behavioral questions is just as vital as preparing for technical ones.

Projects & Courses

Equity Research Report

CFA Institute Research Challenge
or FLA Securities Analysis
Competition

Investing Competition

UTD Securities Investing
Competition, Global Network for
Advanced Management Investment

Clubs & Organizations



Financial Leadership
Association

PPF

Professional Program
in Finance



Real Estate Club



Gamma Iota Sigma

COURSES

<i>FIN 4300</i>	Investment Management
<i>FIN 3350</i>	Financial Markets & Institutions
<i>FIN 3395</i>	Financial Modeling & Valuation
<i>FIN 4310</i>	Intermediate Financial Management
<i>FIN 4380</i>	Domestic Fund Management

WANT TO LEARN MORE?

S. Drew Peabody

drew.peabody@utdallas.ed
JSOM 14.328